

# Adapt 2024.1.6us Release Notes

December 2024

## Information

**Adapt Engine Version: 2022.1.31**

**Adapt Desktop Agent (ADA) Version: 1.3.20**

**Adapt Outlook Add-in (AOA) Version: 2.2.57**

**Vertex v4.5.1**

Adapt 2024.1.6us Release has been tested on the following browsers: Chrome 93.0 and above, and Firefox 92. Compatibility mode in browsers must be turned off.

**Note:** Once you have the 2024.1.6us delta in place, please clear your **Browser Cache** before logging in.

This document lists the new inclusions, enhancements, fixes, and tax updates included in the 2024.1.6us release of Adapt.

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## 2024.1.6us New Features

| Time Entry                                                                                                                                                                                                                                                                          | Issue ID  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| When editing timesheets in a batch, if the timesheet is in a status where 'Confirm' is an option, a ' <b>Confirm and Next</b> ' option is now also available. Selecting this option will take the user to the next timesheet in the batch, improving timesheet approval efficiency. | AUS-15397 |

| Back Office                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Issue ID               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| <p>The ability to schedule the employer costing process has been added. No changes have been made to security permissions. To support this, a new <b>Schedule</b> segment has been added to the Employer Costing Process Search Results.</p> <p>The <b>Schedule</b> list control includes all schedules created by users and it contains the general parameters for the schedule.</p> <p>Three new buttons have been added below the list control to manage schedules: <b>Add Schedule</b>, <b>Modify Schedule</b>, and <b>Delete Schedule</b>.</p> <ul style="list-style-type: none"><li>• The <b>Add Schedule</b> button opens the Add Schedule workflow where users can set the schedule parameters and Employer Costing parameters. All fields are required except the <i>End Date</i> field.</li><li>• The <b>Modify Schedule</b> button opens the Modify Schedule workflow where users can modify existing schedules. Additionally, the <i>Active</i> field appears on the workflow where users can set or remove the respective flag.</li><li>• The <b>Delete Schedule</b> button opens the Delete Schedule confirmation workflow with Yes/No buttons.</li></ul> | AUS-19374<br>AUS-19325 |

| Compass Portal                                                                                                                                                                                                                                                                                            | Issue ID  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Improvements have been made to speed up the loading processes when people click <b>Sign Up to Register</b> .                                                                                                                                                                                              | AUS-15086 |
| <p>Minor Search engine optimization improvements have been performed:</p> <ul style="list-style-type: none"><li>• Disallowed robots to crawl JobSearchResults</li><li>• Declared language in html tag</li><li>• Condensed Google font reference into one request and remove unused Raleway font</li></ul> | AUS-11550 |

| Recruitment                                                                                                                                    | Issue ID  |
|------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| <b>Add</b> and <b>Delete</b> buttons have been added to the <i>Candidate Reference</i> list segment. A journal entry is created upon deletion. | AUS-19381 |

| Regulatory                                                                                                               | Issue ID  |
|--------------------------------------------------------------------------------------------------------------------------|-----------|
| The <b>Federal Levy Table</b> in Administration has been updated with values for 2025.                                   | AUS-19494 |
| The <b>Greenshades XML</b> has been revised to report Alabama overtime wages as "EX OT WAGES" on employee W2s in Box 14. | AUS-19431 |

| Reports                                                                                                                                                                   | Issue ID  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| The Our Calls XLS report has been updated to include the date added so that the data is presented in Division/Branch/User/Call Type/Date order.                           | AUS-19455 |
| Updated XMD_VIEW_CONTACT to add Contact Type, and updated WebReports.xml to add Contact Type to Contact category & the filters. There are no changes to existing reports. | AUS-18094 |

## 2024.1.6us Resolved Issues

| Back Office                                                                                                                                                                                           | Issue ID  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| An issue has been resolved where Total Hrs/Units could be incorrectly classified as Overtime when editing subsequent timecards based on batch start/end date rather than the timecard start/end date. | AUS-19439 |

| Compass Onboarding                                                                                                  | Issue ID  |
|---------------------------------------------------------------------------------------------------------------------|-----------|
| An issue has been resolved where a Candidate Reference could be deleted but still be visible in Compass Onboarding. | AUS-19474 |

|                                                                                                                                                                                                                                    |           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| An issue has been resolved where the <b>Forgot Your Pin</b> link opens the <i>My Profile</i> page, but then if clicking the <b>Back</b> button in the browser, the signature page opens but returns to the <i>My Profile</i> page. | AUS-11398 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|

| Compass Portal                                                                                                                                   | Issue ID  |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| An issue has been resolved when loading an onboarding item page where the size and appearance of multiselect fields could change inconsistently. | AUS-18409 |

| System                                                                                                                                                                                    | Issue ID  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| An issue has been resolved where the <i>Manage Commissions</i> permission token could be missing from a Staffing Front Office profile.                                                    | AUS-19465 |
| An issue has been resolved where a Get User profile BO Exception could occur after Assignment creation.                                                                                   | AUS-13581 |
| An issue has been resolved where an archived Candidate's Financials could still be viewed if that information was already open in the workstack when the source record was archived.      | AUS-8931  |
| An issue has been resolved where an archived WebLogin could still be viewed via <i>Favorites</i> . This deleted record type will now be fully removed from the <i>Favorites</i> listings. | AUS-7444  |

## Tax Updates November / December 2024

All tax changes are effective January 1, 2025, unless otherwise noted.

### Federal Tax Changes

#### Withholding Changes

- Revised the withholding tables.
- The additional withholding amounts for Nonresident Aliens are as follows:
  - \$15,000.00 for employees who have filed a 2020 form W-4.
  - \$10,700.00 for employees who have not filed a 2020 form W-4 and have a prior version on file.

## Social Security

- Increased the Social Security wage base from \$168,600.00 to \$176,100.00. There is no limit on wages subject to Medicare taxes.

## Deduction Limits

- Increased the limit for the following elective deferral plans from \$23,000.00 to \$23,500.00:
  - 401(k)
  - Roth 401(k)

## Flexible Spending Accounts

- Increased the limit for elective deferral to Flexible Spending Accounts from \$3,200.00 to \$3,300.00.

## Qualified Parking

- Increased the monthly Qualified Parking (Compensation ID - 9) limit from \$15.00 to \$325.00.

## Vanpool and Transit Passes

- Increased the monthly Vanpool and Transit Passes (Compensation ID - 8) limit from \$315.00 to \$325.00.

## State Tax Changes

### Alaska

- Increased the employee and employer SUI wage base from \$49,700.00 to \$51,700.00.

### Arkansas

- Decreased the maximum employer SUI tax rate from 10.125% to 10.1%.
- Decreased minimum employer SUI tax rate from .225% to .2%. (This is a change to the documentation only.)
- Decreased the new employer SUI tax rate from 2.025% to 2%. (This is a change to the documentation only.)
- Decreased the administrative assessment tax rate from .125% to .1%. (This is a change to the documentation only.)

### California

- Increased the employee SDI tax rate from 1.1% to 1.2%.
- Increased the low-income exemption limit from \$17,769.00 to \$18,368.00 for the following filing statuses:
  - Single, married with two or more incomes, or married with multiple employers
  - Married with one income claiming 0 or 1 regular allowances
- Increased the low-income exemption limit from \$35,538.00 to \$36,736.00 for the following filing statuses:
  - Married with one income claiming 2 or more regular allowances
  - Head of household
- Increased the standard deduction amount from \$5,363.00 to \$5,540.00 for the following filing statuses:
  - Single, married with two or more incomes, or married with multiple employers
  - Married with one income claiming 0 or 1 regular allowances

- Increased the standard deduction amount from \$10,726.00 to \$11,080.00 for the following filing statuses:
  - Married with one income claiming 2 or more regular allowances
  - Head of household
- Increased the tax credit amount from \$158.40 to \$163.90 per credit.
- Revised the withholding tables.
- Changed calculation to eliminate the resident tax credit for certain multi-state combinations. Previously, resident taxes were credited by the work taxes withheld. This change only affects California residents working in the following states: Virginia, Oregon, Arizona.

## Colorado

- Increased the Paid Family and Medical Leave employer and employee wage base from \$168,600.00 to \$176,100.00.
- Increased the wage base from \$23,800.00 to \$27,200.00 for the following:
  - SUI
  - SUI Surcharge

## Connecticut

- Increased the Paid Family and Medical Leave wage base from \$168,600.00 to \$176,100.00.
- Increased the SUI wage base from \$25,000.00 to \$26,100.00.
- Increased the maximum employer SUI tax rate from 7.8% to 8.9%.
- Decreased the new employer SUI tax rate from 2.5% to 2.2%. (This is a change to the documentation only.)
- Added a solvency fund tax rate of 1%. (This is a change to the documentation only.)

## Idaho

- Decreased the SUI Administrative Reserve tax rate from .44608% to .35717%.
- Decreased the SUI Workforce Development tax rate from .07872% to .06303%.
- Decreased the minimum employer SUI tax rate from .2248% to 0.18%. (This is a change to the documentation only.)

## Illinois

- Increased the SUI wage base from \$13,590.00 to \$13,916.00.
- Decreased the maximum employer SUI tax rate from 8.65% to 7.85%.
- Decreased the minimum employer SUI tax rate from .85% to .75% (This is a change to the documentation only.)
- Decreased the new employer SUI tax rate from 3.95% to 3.65%. (This is a change to the documentation only.)

## Indiana

- Changed calculation to eliminate the resident tax credit for certain multi-state combinations. Previously, resident taxes were credited by the work taxes withheld. This change only affects Indiana residents working in the following states: Oregon, Arizona, District of Columbia.

## Iowa

- Changed withholding tax to calculate a flat tax rate of 3.8%.
- Removed the following withholding tax calculation methods:
  - Concurrent Aggregation.
  - Previous Aggregation.
- The valid default withholding calculation methods are:
  - Annualized for regular only wages.
  - Flat Rate Combined for regular and supplement wages.
  - Flat Rate for supplemental only wages.
- Decreased the supplemental withholding tax rate from 5.7% to 3.8%.
- Standard deduction amounts are now based on filing status instead of the number of exemptions claimed on pre-2024 and post-2024 Iowa W-4 forms. The following standard deduction amounts were added.

### Pre-2024 IA W-4:

- \$12,000.00 for filing status Single.
- \$24,050.00 for filing status Married.

### Post-2024 IA W-4:

- \$18,050.00 for filing status Head of Household.
- \$12,000.00 for filing status Other.
- \$24,050.00 for filing status Married Filing Jointly 1 Spouse Working.
- \$12,000.00 for filing status Married Filing Jointly 2 Spouse Working.

## Kansas

- Increased the maximum employer SUI tax rate from 6% to 6.65%.
- Decreased the minimum employer SUI tax rate from .16% to 0%. (This is a change to the documentation only.)
- Changed the calculation to compute the appropriate total allowance amount. Previously, Vertex reduced taxable wages by a standard deduction and then allowed \$2,320 for each allowance claimed, effective 7-1-24.
- The calculation will be based on the following values:

### Allowance values for employees selecting Single in Box 3 (Allowance Rates) on the K-4:

- Single and zero allowances. There is no allowance amount to apply to the calculation.
- Single and one allowance. The first allowance amount will be \$9,160.
- Single and two or more allowances. The first allowance will be \$9,160, plus \$2,320 for all subsequent allowances.

### Allowance values for employees selecting Joint in Box 3 (Allowance Rates) on the K-4:

- Joint and zero allowances. There is no allowance amount to apply to the calculation.
- Joint and one allowance. The first allowance amount will be \$9,160.
- Joint and two allowances. The first and second allowance will each be \$9,160, for a total allowance of \$18,320.

- Joint with three or more allowances. The first and second allowance will each be \$9,160, for a total allowance of \$18,320, plus
- \$2,320 for all subsequent allowances.

## Kentucky

- Increased the standard deduction from \$3,160.00 to \$3,270.00.

## Maine

- Increased the withholding allowance from \$5,000.00 to \$5,150.00.
- Increased the standard deduction for single taxpayers from \$11,750.00 to \$12,150.00.
- Increased the standard deduction for married taxpayers from \$26,350.00 to \$27,150.00.
- For 2025, a phase-out of the taxpayer's Maine standard deduction starts when annualized income reaches the following:
  - \$100,000.00 for single taxpayers
  - \$200,050.00 for married taxpayers
- Revised the withholding tables.
- Added Maine Paid Family and Medical Leave (PFML) with an employee default tax rate of 0% and employer default tax rate of 1%.
- The wage base limit follows the Social Security limit established annually by the Social Security Administration.
- Increased the maximum employer SUI tax rate from 5.75% to 5.97%.
- Increased the new employer SUI tax rate from 2.04% to 2.11%. (This is a change to the documentation only.)
- Increased the SUI Competitive Skills Scholarship Fund tax rate from .13% to .14%.
- Increased the SUI Unemployment Program Administrative Fund tax rate from .15% to .16%.

## Massachusetts

- Increased the employee and employer Paid Family and Medical Leave wage base from \$168,600.00 to \$176,100.00.

## Michigan

- Increased the personal exemption from \$5,600.00 to \$5,800.00.

## Minnesota

- Increased the withholding allowance amount from \$5,050.00 to \$5,200.00.
- Increased the additional withholding amount for Nonresident Aliens from \$10,300.00 to \$10,700.00.
- Revised the withholding tables.

## Missouri

- Decreased the supplemental withholding tax rate from 4.8% to 4.7%.
- Increased the standard deduction amount for Single, Married and Spouse Works, and Married Filing Separate filers from \$14,600.00 to \$15,000.00.
- Increased the standard deduction amount for Married and Spouse Does Not Work filers from \$29,200.00 to \$30,000.00.
- Increased the standard deduction amount for Head of Household filers from \$21,900.00 to \$22,500.00.

- Revised the withholding tables.
- Decreased the SUI wage base from \$10,000.00 to \$9,500.00.

## Nebraska

- Increased the withholding allowance from \$2,250.00 to \$2,360.00.
- Revised the withholding tables.

## New Jersey

- Increased the employee SDI tax rate from 0% to .23%.
- Increased the Family Leave Insurance tax rate from .09% to .33%.
- Increased the Family Leave Insurance wage base from \$161,400.00 to \$165,400.00.

## New York

- Increased the Paid Family Leave tax rate from .373% to .388%.
- Increased the Paid Family Leave annual maximum tax from \$333.25 to \$354.53.

## Ohio

- Decreased the maximum employer SUI tax rate from 10.6% to 10.2%.
- Decreased the minimum employer SUI tax rate from .9% to .5%. (This is a change to the documentation only.)

## Oregon

- Increased the employee and employer Paid Leave Oregon wage base from \$168,600.00 to \$176,100.00.
- Increased the wage base from \$52,800.00 to \$54,300.00 for the following:
  - SUI
  - SUI Special Payroll Tax Offset
- Increased the SUI Special Payroll Tax Offset tax rate from .109% to .139%.
- Decreased the minimum employer SUI tax rate from .791% to .761%. (This is a change to the documentation only.)
- Decreased the new employer SUI tax rate from 2.291% to 2.261%. (This is a change to the documentation only.)

## South Carolina

- Increased the personal allowance from \$4,610.00 to \$4,860.00.
- Increased the maximum standard deduction amount from \$6,925.00 to \$7,300.00.
- Decreased the supplemental withholding tax rate from 6.4% to 6.2%.
- Revised the withholding tables.
- Decreased the new employer SUI tax rate from .35% to .29%. (This is a change to the documentation only.)

## Utah

- Increased the SUI wage base from \$47,000.00 to \$48,900.00.
- Decreased the maximum employer SUI tax rate from 7.3% to 7.2%.

- Decreased minimum employer SUI tax rate from .3% to .2%. (This is a change to the documentation only.)

## Vermont

- Increased the SUI taxable wage base from \$14,300.00 to \$14,800.00.

## Virginia

- Changed calculation to eliminate the resident tax credit for certain multi-state combinations. Previously, resident taxes were credited by the work taxes withheld. This change only affects Virginia residents working in the following states: California, Oregon, Arizona.

## Washington

- Increased the Paid Family and Medical Leave wage base from \$168,600.00 to \$176,100.00.
- Increased the Paid Family and Medical Leave tax rate from .74% to .92%. Employees will pay 71.52% and employers will pay 28.48%.

## Wyoming

- Increased the wage base from \$30,900.00 to 32,400.00 for the following:
  - SUI
  - SUI Employment Support Fund Factor

## Local Tax Changes

### Kentucky

#### *Alexandria, Campbell County (18-037-0970)*

- Increased the annual maximum tax from \$2,529.00 to 2,641.50.

#### *Boone County (18-015-0000)*

- Increased the annual maximum tax from \$601.78 to \$619.20.

#### *Campbell County (18-037-0000)*

- Increased the General Tax annual maximum tax from \$1517.40 to \$1584.90.
- Increased the Mental Health Tax annual maximum tax from \$168.60 to \$176.10.

#### *Cold Spring, Campbell County (18-037-1349)*

- Increased the annual maximum tax from \$1,686.00 to \$1,761.00.

#### *Covington, Kenton County (18-117-0130)*

- Increased the annual maximum tax from \$4,130.70 to \$4,314.45.

- Increased the annual maximum tax from \$2,529.00 to 2,641.50.

***Crestview Hills, Kenton County (18-117-1727)***

- Increased the annual maximum tax from \$1,938.90 to \$2,025.15.

***Florence, Boone County (18-015-0260)***

- Increased the annual maximum tax from \$3,372.00 to \$3,522.00.

***Fort Wright, Kenton County (18-117-1030)***

- Increased the annual maximum tax from \$1,669.14 to \$1,743.39.

***Hickman, Fulton County (18-075-1040)***

- Removed the annual maximum tax of \$750.00, effective 1-1-24. It was inadvertently included in the June update.

***Highland Heights, Campbell County (18-037-0380)***

- Increased the annual maximum tax from \$1,686.00 to \$1,761.00.

***Jackson, Breathitt County (18-025-1296)***

- Increased the annual maximum tax from \$3,372.00 to \$3,522.00.
- Decreased the Occupational License Fee from 2% to 1.5%.
- Decreased the annual maximum tax from \$3,372 to \$2,641.50.

***Kenton County (18-117-0000)***

- Increased the annual maximum tax from \$1,179.69 to \$1,232.17.

***Martin, Floyd County (18-071-1479)***

- Increased the Occupational License Fee from 1.3% to 1.5%, effective 1-1-24.

***Newport, Campbell County (18-037-0620)***

- Increased the annual maximum tax from \$4,215.00 to \$4,402.50.

***Union, Boone County (18-015-1272)***

- Increased the annual maximum tax from \$3,372.00 to \$3,522.00.

***Warsaw, Gallatin County (18-077-1495)***

- Increased the annual maximum tax from \$2,950.50 to \$3,081.75.

***Wilder, Campbell County (18-037-1355)***

- Increased the annual maximum tax from \$3,793.50 to \$3,962.25.

## Ohio

- The following Traditional Method school districts with a personal exemption of \$650.00 were added to these JEDDs:
  - Berkshire Township JEDD (36-041-7443), Big Walnut LSD (2101) - .75%
  - Berkshire Twp JEDD II (36-041-7492), Big Walnut LSD (2101) - .75%
  - Etna-Reynoldsburg JEDD 1 (36-089-7464), Southwest Licking LSD (4510) - .75%
  - Etna-Reynoldsburg JEDD 2 (36-089-7465), Southwest Licking LSD (4510) - .75%
  - Etna-Reynoldsburg JEDD 3 (36-089-7466), Southwest Licking LSD (4510) - .75%
  - Etna-Reynoldsburg JEDD 4 (36-089-7467), Southwest Licking LSD (4510) - .75%
  - Etna-Reynoldsburg JEDD 7 (36-089-7482), Southwest Licking LSD (4510) - .75%
  - Marengo-Bennington JEDD (36-117-7505), Highland LSD (5902) - .5%
  - Marysville-Jerome JEDD (36-159-7504), Fairbanks LSD (8001) - 1%
  - Spencer-Whitehouse JEDZ (36-095-7495), Swanton LSD (2606) - .75%
  - Toledo Express Airport JEDD (36-095-7444), Swanton LSD (02606) - .75%.
  - Etna Township-Pataskala JEDZ-I (36-089-1522), Southwest Licking LSD (04510) – .75%.
  - Union Twp-Milford JEDD VII (36-025-7478), Clermont Northeastern LSD (1303) – 1%
  - Valley View JEDD (36-113-7494), Valley View LSD (5713) – 1.75%
  - Violet Twp-Canal JEDD (36-045-7501), Pickerington LSD (2307) – 1%
  - Xenia Jedd 01 (36-057-7475), Xenia Community CSD (2906) - .5%
- The following Earned Income Method school districts with no personal exemption were added to these JEDDs:
  - Burton Vil / Twp JEDD (36-055-7491), Berkshire LSD (2801) – 1%
  - Geneva/Harpersfield JEDD (36-007-0261), Geneva CSD (0404) – 1.25%
  - Geneva/Harpersfield JEDD II (36-007-7401), Geneva CSD (0404) – 1.25%
  - Harrison Township JEDD (36-061-7408), Southwest LSD (3118) - .75%
  - Marysville-Jerome JEDD (36-159-7504), Jonathan Alder LSD (4902) – 1.25%
  - Norton-Barberton JEDZ (36-153-7477), Norton CSD (7711) - .5%

**Note:** School district tax is now returned for residents within a JEDD/JEDZ. Previously, no school district tax was returned. School districts will be added to the remaining JEDD/JEDZ in a future update.

### ***Bluffton, Allen County (36-003-0250)***

- Increased the tax rate from 1.25% to 1.65%.
- Increased the credit limit from 1.25% to 1.65%.

### ***Bluffton, Hancock County (36-063-0250)***

- Increased the tax rate from 1.25% to 1.65%.
- Increased the credit limit from 1.25% to 1.65%.

### ***Brimfield-Kent JEDD, Portage County (36-133-0142)***

- Increased tax rate from 1.75% to 2%.

### ***Brimfield-Tallmadge JEDD, Portage County (36-133-0224)***

- Increased tax rate from 1.75% to 2%.

***Christ-Chadns Med Ctr JEDD, Hamilton County (36-061-7437)***

- Increased the wage base from \$133,199.00 to \$136,396.00.

***Circleville, Pickaway County (36-129-0500)***

- Decreased the tax rate from 2.5% to 2%.
- Decreased the credit limit from 2.5% to 2%.

***Circleville-Pickaway JEDD, Pickaway County (36-129-7441)***

- Decreased the tax rate from 2.5% to 2%.

***Clinton Massie LSD (1402)***

- Eliminated the school district tax of .5%. The following jurisdictions are affected:
  - Adams Township, Clinton County 36-027-1027
  - Chester Township, Clinton County 36-027-0519
  - Clarksville, Clinton County 36-027-4937
  - Harlan Township, Warren County 36-165-0161
  - Harveysburg, Warren County 36-165-5827
  - Liberty Township, Clinton County 36-027-0524
  - Massie Township, Warren County 36-165-1481
  - Spring Valley Township, Greene County 36-057-0593
  - Vernon Township, Clinton County 36-027-1029
  - Washington Township, Warren County 36-165-0073
  - Wayne Township, Warren County 36-165-0866

***Coal Grove, Lawrence County (36-087-0540)***

- Taxes will be collected by the Regional Income Tax Agency (RITA), effective 11-1-24.

***Coldwater, Mercer County (36-107-0550)***

- Increased the tax rate from 1% to 1.5%.
- Increased the credit limit from 1% to 1.5%.

***Coshocton, Coshocton County (36-031-0590)***

- Increased the credit percentage from 50% to 100%, effective 1-1-24.
- Decreased the credit limit from 2% to 1%, effective 1-1-24.

***Danville LSD (4202)***

- Increased the tax rate from 1.5% to 1.75%. The following jurisdictions are affected:
  - Brown Township, Knox County 36-083-0334
  - Danville, Knox County 36-083-5296
  - Gann, Knox County 36-083-5294
  - Howard Township, Knox County 36-083-0341
  - Jefferson Township, Knox County 36-083-0343
  - Richland Township, Holmes County 36-075-0775

- Union Township, Knox County 36-083-0351

***Fairfield, Butler County (36-017-0800)***

- Changed the reciprocation to discontinue credit for county taxes paid by Ohio residents working out-of-state, effective 1-1-24.

***Fairfield, Hamilton County (36-061-0800)***

- Added Fairfield with a tax rate of 1.5%, effective 1-1-24.
- Added a credit percentage of 100%, effective 1-1-24.
- Added a credit limit of 1.5%, effective 1-1-24.

***Fayette, Fulton County (36-051-5097)***

- Decreased the credit percentage from 100% to 50%.

***Harrison Greene JEDD, Hamilton County (36-061-7436)***

- Increased the wage base from \$129,419.00 to \$132,525.00.

***McAlister's JEDD, Hamilton County (36-061-7463)***

- Increased the wage base from \$121,957.00 to \$124,884.00.

***Mercy Hospitals West JEDD, Hamilton County (36-061-7433)***

- Increased the wage base from \$103,700.00 to \$106,189.00.

***Miami Crossing JEDD, Montgomery County (36-113-7410)***

- Changed the name from Miami Twp-Dayton Mall JEDD to Miami Crossing JEDD to appropriately label the JEDD, effective 1-1-24.

***Mingo Junction, Jefferson County (36-081-1640)***

- Increased the tax rate from 1% to 2%.
- Increased the credit limit from 1% to 2%.
- Increased the tax rate from .5% to 1%, effective 7-1-24.

***Rushville, Fairfield County (36-045-5066)***

- Added Rushville with a tax rate of 1%.

***Sidney, Shelby County (36-149-2300)***

- Decreased the tax rate from 1.65% to 1.5%.
- Decreased the credit limit from 1.65% to 1.5%.

***UDF North Bend JEDD, Hamilton County (36-061-7456)***

- Increased the wage base from \$124,763.00 to \$127,757.00.

***Valley View JEDD, Montgomery County (36-113-7494)***

- Decreased the tax rate from 1.5% to 1.25%.

***Western Ridge JEDD, Hamilton County (36-061-7455)***

- Increased the wage base from \$140,616.00 to \$143,991.00.

## **Pennsylvania**

***Clearfield Township, Butler County (39-019-0939)***

- Increased the Local Services Tax from \$5.00 to \$52.00.

***Jackson Township, Lycoming County (39-081-2607)***

- Eliminated the resident rate of .5%, effective 1-1-24. Resident employees will continue to be liable for the Southern Tioga school district tax of 1.2%.
- Eliminated the non-resident rate of .5%, effective 1-1-24.

***McKean Township, Erie County (39-049-3241)***

- Increased the Local Services Tax from \$10.00 to \$52.00.

***Phoenixville ASD (15720)***

- Increased the school district tax rate from .5% to .6%. The following jurisdictions are affected:
  - East Pikeland Township, Chester County 39-029-1504
  - Phoenixville Boro, Chester County 39-029-3020
  - Schuylkill Township, Chester County 39-029-4773

***Rice Township, Luzerne County (39-079-4491)***

- Increased the Local Services Tax from \$10.00 to \$52.00.

***Tidioute Boro, Warren County (39-123-8867)***

- Increased the Local Services Tax from \$5.00 to \$52.00.

## October / November / December 2024 GeoCode Changes

### GeoCodes Added

| State     | GeoCode     | Name                       | Parent GeoCode | Parent Name |
|-----------|-------------|----------------------------|----------------|-------------|
| Texas     | 44-221-9394 | DeCordova-HoodCoDDistrict1 | 33-221-0907    | DeCordova   |
| Colorado  | 06-037-5849 | El Jemel-TreeFarmMetroPID  | 06-037-2008    | El Jemel    |
| Louisiana | 19-071-5570 | New Orleans-RiverwalkEDD   | 19-071-0660    | New Orleans |

### GeoCodes to be Deleted / Reassigned

All records currently assigned to the GeoCodes listed below under the "Jurisdiction To Be Deleted" column will be reassigned to the GeoCodes listed under the "Suggested Jurisdiction Reassignment" column.

| This table represents Invalid Jurisdictions.<br>These are unincorporated areas which do not meet the Vertex criteria to be supported. |                            |                                                |                                     |                    |
|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------|------------------------------------------------|-------------------------------------|--------------------|
| State                                                                                                                                 | Jurisdiction to be Deleted |                                                | Suggested Jurisdiction Reassignment |                    |
|                                                                                                                                       | Geocode                    | Name                                           | Geocode                             | Name               |
| Colorado                                                                                                                              | 06-001-5734                | Brighton-ScientificCulturalFacilities District | 06-001-5402                         | AdamsCo-CD         |
| Colorado                                                                                                                              | 06-059-0054                | Leyden                                         | 06-059-0000                         | Jefferson          |
| Colorado                                                                                                                              | 06-059-0055                | Bergen Park                                    | 06-059-0000                         | Jefferson          |
| Colorado                                                                                                                              | 06-059-1768                | Foxton                                         | 06-059-0000                         | Jefferson          |
| Colorado                                                                                                                              | 06-059-3141                | Lookout Mountain                               | 06-059-0000                         | Jefferson          |
| Colorado                                                                                                                              | 06-059-5799                | Lakewood-SpivakReportingArea                   | 06-059-0300                         | Lakewood           |
| Colorado                                                                                                                              | 06-093-1774                | Pine                                           | 06-093-5766                         | Park Co-NoDistrict |
| Colorado                                                                                                                              | 06-061-1776                | Chivington                                     | 06-061-0000                         | Kiowa              |
| Colorado                                                                                                                              | 06-061-1781                | Towner                                         | 06-061-0000                         | Kiowa              |
| Colorado                                                                                                                              | 06-061-2086                | Brandon                                        | 06-061-0000                         | Kiowa              |
| Colorado                                                                                                                              | 06-065-5792                | Malta                                          | 06-065-0000                         | Lake               |
| Colorado                                                                                                                              | 06-067-0068                | Allison                                        | 06-067-0000                         | La Plata           |
| Colorado                                                                                                                              | 06-067-0069                | Bondad                                         | 06-067-0000                         | La Plata           |
| Colorado                                                                                                                              | 06-067-0071                | Hermosa                                        | 06-067-0000                         | La Plata           |
| Georgia                                                                                                                               | 11-155-2193                | Irwinville                                     | 11-155-0000                         | Irwin              |

This table represents Invalid Jurisdictions.  
These are unincorporated areas which do not meet the Vertex criteria to be supported.

| State    | Jurisdiction to be Deleted |           | Suggested Jurisdiction Reassignment |         |
|----------|----------------------------|-----------|-------------------------------------|---------|
|          | Geocode                    | Name      | Geocode                             | Name    |
| Maryland | 21-017-2098                | Ironsides | 21-017-0000                         | Charles |